

Estate Planning At A Glance

	Avoids Probate	Effective When Incapacitated	Effective At Death	Lifetime Asset Protection	Post-Death Asset Protection
Power of Attorney		X			
Will			X		
Testamentary Trust			X		X
Revocable Trust	X	X	X		X
Irrevocable Trust	X	X	X	X	X
Joint Bank Account	X	X	X		
Beneficiary Designation	X		X		
POD/TOD	X		X		
Social Security Representative Payee		X			